

HAND DELIVERED

**UNITED STATES HOUSE OF REPRESENTATIVES
2016 FINANCIAL DISCLOSURE STATEMENT**

Form A
For Use by Members, Officers, and Employees

LEGISLATIVE RESOURCE CENTER
2017 MAY 15 AM 10:52
(Office Use Only)
U.S. HOUSE OF REPRESENTATIVES
OFFICE OF THE CLERK

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

Name: Bradley Roberts Byrne Daytime Telephone: 202-225-4931

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>Alabama</u> District: <u>One</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
REPORT TYPE	<input checked="" type="checkbox"/> 2016 Annual (Due: May 15, 2017)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. Yes No

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes No

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes No

SCHEDULE B - TRANSACTIONS

Name: **Bradley Roberts Byrne**

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MM/DD/YY) or Quarterly, Monthly, or Bi- weekly, if applicable	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example Mega Corp. Stock			X		X	3/9/16		X									
See Attached Statements page 14																		

Use additional sheets if more space is required.

SCHEDULE C - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totalling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.
EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.
INCOME LIMITS and PROHIBITED INCOME: The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)	Type	Amount
Examples: Keene State State of Maryland Civil War Roundtable (Oct. 2) Orlando County Board of Education	Approved Teaching Fee Legislative Pension Spouse Speech Spouse Salary	\$6,000 \$18,000 \$1,000 N/A
Coastal HR, Inc., Mobile, Alabama	Spouse Salary	N/A

SCHEDULE D - LIABILITIES

Name: **Bradley Roberts Byrne**

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability											
				A \$10,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)	
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X								
JT	Wells Fargo Bank N.A.	06/12	Mortgage on personal residence				X								
JT	IBERIABANK	11/12	Mortgage on personal residence		X										

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
Board Member, Government Leaders	Jobs for American Graduates

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Name: **Bradley Roberts Byrne**

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	N/A	

SCHEDULE G – GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source		Description	Value
Example:	Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400
	N/A		

Use additional sheets if more space is required.

SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

Name: **Bradley Roberts Byrne**

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

Source	Date(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
<i>Examples:</i> Government of China (MECEA) Habitat for Humanity (Charity Fundraiser)	Aug. 6-11 Mar. 3-4	DC-Beijing, China-DC DC-Boston-DC	Y Y	Y Y	N Y
2016 Congressional Civil Rights Pilgrimage	March 18-19	DC- Columbia, SC- Mobile, AL	Y	Y	N
Aspen Institute: Beijing & Nanjing	March 28-April 4	Mobile, AL-Beijing, China- Mobile, AL	Y	Y	Y
Aspen Institute: Berlin	April 30- May 4	DC- Berlin, Germany- Mobile, AL	Y	Y	N
Aspen Institute: London	Aug 10- Aug 16	Mobile, AL-London, England- Mobile, AL	Y	Y	Y

Use additional sheets if more space is required.

SCHEDULE I - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

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List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

Source	Activity	Date	Amount
Examples: Association of American Associations, Washington, DC XYZ Magazine	Speech Article	Feb. 2, 2016 Aug. 13, 2016	\$2,000 \$500
N/A			

Use additional sheets if more space is required.

FILER NOTES
(Optional)

Name: Bradley Roberts Byrne

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NOTE NUMBER	NOTES
	N/A

Use additional sheets if more space is required.

SCHEDULE B - ATTACHED STATEMENT
 UNITED STATES HOUSE OF REPRESENTATIVES
 ETHICS IN GOVERNMENT ACT
 FINANCIAL DISCLOSURE STATEMENT - FORM A
 BRADLEY ROBERTS BYRNE

Schedule B - Transactions

SPDCJT	Asset	Type of Transaction				Date	Amount of Transaction												
		Purchase	Sale	Partial Sale	Exchange		Check box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	\$1,000 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Over \$1,000,000 (Spouse/DC Asset)
SPDCJT	AMERICAN GROWTH FUND OF AMERICA CLASS F1+	X					5/23/2016	X											
JT	AMERICAN NEW WORLD CLASS F+	X					1/19/2016		X										
	AMERICAN NEW WORLD CLASS F+		X				1/19/2016			X									
	AMERICAN NEW WORLD CLASS F1		X				1/20/2016			X									
	AMERICAN NEW WORLD CLASS F+						1/20/2016				X								
	CALAMOS MARKET NEUTRAL INCOME CL A			X			1/20/2016			X									
	COHEN & STEERS REALTY SHARES+						1/20/2016			X									
	DODGE & COX INCOME DISCRETION EXERCISED +						1/20/2016			X									
	DODGE & COX INTERNATL STOCK FUND+						1/20/2016			X									
	GREENSPRING FUND DISCRETION		X				1/20/2016			X									
	MERGER FUND DISCRETION EXERCISED			X			1/20/2016			X									
	MFS HIGH INCOME FUND CLASS +						1/20/2016			X									
	SPARTAN EXTENDED MKT INDEX FID ADV CLASS +						1/20/2016			X									
	SPRTN TOTAL MKT INDX FID ADVANTAGE						1/20/2016			X									
	AMERICAN BOND FUND OF AMERICA CL F2+		X				1/20/2016			X									
	AMERICAN BOND FUND OF AMERICA CL F2+		X				1/22/2016			X									
	ISHARES CORE U.S. AGGREGATE BOND ETF		X				1/22/2016			X									
	SPARTAN 500 INDEX FID INVESTOR CLASS+		X				2/8/2016			X									
	SPRTN TOTAL MKT INDX FID ADVANTAGE			X			2/8/2016			X									
	AMERICAN BOND FUND OF AMERICA CL F2+		X				2/23/2016			X									
	AMERICAN BOND FUND OF AMERICA CL F2+		X				2/23/2016			X									
	AMERICAN NEW WORLD CLASS F+		X				2/23/2016			X									
	CALAMOS MARKET NEUTRAL INCOME CL A+		X				2/23/2016			X									
	COHEN & STEERS REALTY SHARES+		X				2/23/2016			X									
	DIAMOND HILL LONG SHORT CLASS A+		X				2/23/2016			X									
	DODGE & COX INTERNATL STOCK FUND+		X				2/23/2016			X									
	DODGE & COX INCOME DISCRETION EXERCISED +		X				2/23/2016			X									
	MERGER FUND DISCRETION EXERCISED+		X				2/23/2016			X									
	MFS HIGH INCOME FUND CLASS +		X				2/23/2016			X									
	SPARTAN EXTENDED MKT INDEX FID ADV CLASS +		X				2/23/2016			X									
	SPARTAN 500 INDEX FID ADVANTAGE		X				2/23/2016			X									
JT	DIVIDEND CAP DIVERS PFTY FID COM CL E			X			3/21/2016			X									
SP	AMERICAN NEW WORLD CLASS F+		X				1/19/2016			X									
SP	AMERICAN NEW WORLD CLASS F+		X				1/19/2016			X									
SP	AMERICAN BOND FUND OF AMERICA CL F2+		X				1/22/2016			X									
SP	ISHARES CORE U.S. AGGREGATE BOND		X				1/22/2016			X									
SP	FIDELITY TOTAL MKT PREMIUM CLASS		X				7/26/2016			X									
SP	FIDELITY 500 INDEX PREMIUM CLASS		X				7/26/2016			X									