

Financial Disclosures

Annual Report for Calendar 2016

The Honorable Christopher Murphy (Murphy, Chris)

Filed 06/29/2017 @ 3:49 PM

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I omitted assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200 or donate any amount to a charity on your behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid
1	Spouse	Salary	Education Counsel Washington, DC	> \$1,000

Part 3. Assets

Did you, your spouse, or dependent child own any asset worth more than \$1000, have a deposit account with a balance over \$5,000, or receive income of more than \$200 from an asset? **Yes**

	<u>Asset</u>	<u>Asset Type</u>	<u>Owner</u>	<u>Value</u>	<u>Income</u>	
					<u>Type</u>	<u>Income</u>
1	USAA (Washington, DC) Type: Checking,	Bank Deposit	Joint	\$50,001 - \$100,000	Interest,	None (or less than \$201)

eFD: Home

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<https://efdsearch.senate.gov/search/home/>

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	<u>Asset</u>	<u>Asset Type</u>	<u>Owner</u>	<u>Value</u>	<u>Income Type</u>	<u>Income</u>
2	USAA (Washington, DC) <i>Type: Savings,</i>	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,	None (or less than \$201)
3	Charles Schwab	Retirement Plans Defined Contribution Pension Plan	Spouse			
3.1	<u>VTHR</u>X - Vanguard Target Retirement 2030 Inv (NASDAQ)	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
4	CHET 529 Plan <i>Institution: CHET</i>	Education Savings Plans 529 College Savings Plan	Child			
4.1	Social Choice Option	Mutual Funds Mutual Fund	Child	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
4.2	Moderate Managed Allocation Ages 8-11	Mutual Funds Mutual Fund	Child	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.3	Aggressive Managed Allocation Age 8-11	Mutual Funds Mutual Fund	Child	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
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<u>Asset</u>	<u>Asset Type</u>	<u>Owner</u>	<u>Value</u>	<u>Income Type</u>	<u>Income</u>
5 CHET 529 Plan <i>Institution: CHET</i>	Education Savings Plans 529 College Savings Plan	Child			
5.1 Aggressive Managed Allocation Age 4-7	Mutual Funds Mutual Fund	Child	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.2 Principal Plus Interest Option	Mutual Funds Stable Value Fund/Unit Investment Fund	Child	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
6 Retirement Plan IRA	Retirement Plans IRA	Spouse			
6.1 <u>SWSXX</u> - Schwab Cash Reserves	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
7 Fidelity 401(K)	Retirement Plans Defined Contribution Pension Plan	Spouse			
7.1 <u>VMFXX</u> - Vanguard Money Market Reserves	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
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<u>Asset</u>	<u>Asset Type</u>	<u>Owner</u>	<u>Value</u>	<u>Income Type</u>	<u>Income</u>
7.2 <u>FKTHX</u> - Fidelity Freedom K 2035	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
8 Connecticut Legal Services, Inc.	Retirement Plans Defined Benefit Pension Plan	Spouse	Unascertainable	Excepted Investment Fund,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you. Have you filed any paper-based PTRs in this period? **No**

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset that exceeded \$1,000? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comment
1	Child	--	Moderate Managed Allocation Ages 8-11	Purchase	09/20/2016	\$1,001 - \$15,000	--
2	Child	--	Moderate Managed Allocation Ages 4-7	Sale (Full)	09/20/2016	\$1,001 - \$15,000	--
3	Child	--	Aggressive Managed Allocation Age 4-7	Sale (Full)	09/20/2016	\$1,001 - \$15,000	--
4	Child	--	Aggressive Managed Allocation Age 8-11	Purchase	09/20/2016	\$1,001 - \$15,000	--
5	Spouse	<u>VTHRX</u>	Vanguard Target Retirement 2030 Inv	Purchase	03/18/2016	\$1,001 - \$15,000	--
6	Spouse	<u>VTHRX</u>	Vanguard Target Retirement 2030 Inv	Purchase	04/04/2016	\$1,001 - \$15,000	--
7	Spouse	<u>VMRXX</u>	Vanguard Prime Money Market Fun	Sale (Full)	06/27/2016	\$1,001 - \$15,000	--

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#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comment
8	Spouse	<u>VMFXX</u>	Vanguard Money Market Reserves	Purchase	06/27/2016	\$1,001 - \$15,000	--

Part 5. Gifts
 Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel
 Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel? **No**

Part 7. Liabilities
 Did you, your spouse, or dependent child have a liability worth more than \$10,000 at any time? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2010	Joint	Mortgage	0	5.25% (30 years)	\$250,001 - \$500,000	PHH Mt Laurel, NJ	-
2	1998	Self	Educational Loan	-	5.12% (30)	\$15,001 - \$50,000	Sallie Mae Wilmington, DE	-
3	1997	Spouse	Educational Loan	-	5.38% (30 years)	\$15,001 - \$50,000	Sallie Mae Wilmington, DE	-
4	2016	Joint	Mortgage	0	3.875% (30 years)	\$500,001 - \$1,000,000	Chase Home Lending Columbus, OH	-

Part 8. Positions
 Did you hold any outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Feb 2007 to present	Other (advisory board member)	Susan B Anthony Project Torrington, CT	Nonprofit Organization hide me	

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

If this is your first report, or you are a candidate did you receive compensation of more than \$5,000 from a single source in the **two** prior years? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.

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