



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Gary Palmer
Status: Member
State/District: AL06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/7/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Ameriprise ADP Ann Palmer IRA ⇒ Blackrock Str Inc Opp Investor Cl A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Cash	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Columbia Contrarian Core Cl A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Columbia Str Inc Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Deutsche X Trackers MSCI Eafe	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Eaton Vance Global Macro ABS Ret Advntg CL A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Goldman Sachs Local Emerging Mkts Debt Cl A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Ishare MSCI EAFE Value				
Ameriprise ADP Ann Palmer IRA ⇒ John Hancock Em Mkts Cl A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ John Hancock Global Abs Return Str Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ JPMorgan Value Advantage Cl A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Legg Mason BW Absolute Return Opp Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Lord Abbett Inflation Focused Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ MFS Intl Growth Cl A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Natizis ASG Managed Futures Strategy Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Oppenheimer Global Oppty Cl S	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Principal Diversified Real Asset Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Prudential Total Return Bond Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Putnam Capital Spectrum Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Wells Fargo Core Bond Cl A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Wells Fargo Premier Large Co Growth Cl A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Allianzgi Convertible CL A	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200 <input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer TOD ⇒ Black Rock Global Alloc Investor CL A	SP	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Blackrock Alternative Multi Str Cl D	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ BlackRock str Inv Opp Investor Cl A	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Columbia Contrarian Core Cl A	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Columbia Str Inc Cl A	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Deutsche X Tracker Msci Japan Hedged Eq	SP	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Deutsche X-Trackers MSCI EAFE Hedged Eq	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Eaton Vance Global Macro ABS Ret Advntg CL A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Goldman Sachs Local Em Mkt Debt Cl A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Ishares Edge Msci Min Volatility	SP	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Ishares MSCI EAFE Value	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Ivy Science and Technology CL A	SP	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ John Hancock Emerging Markets Cl A	SP	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ John Hancock Global Abs Ret Strat Cl A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ John Hancock Global Absolute Return Strat	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer TOD ⇒ JP Morgan Strategic Income Oppty Cl A	SP	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JpMorgan Intl Value Cl A	SP	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JPMorgan Value Adv Cl A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Legg Mason BS Abs Ret Opp Cl A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Lord Abbett Inflation Focused CL A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ MFS Intl Growth CL A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Money Market	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Natizis ASG Managed Futures Str Cl A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Nuveen Global Infra Cl A	SP	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Oppenheimer Global Opptys CL A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Principal Diversified Real Asset CL A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Prudential Jennison Natural Resource	SP	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Prudential Total Return Bond CL A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Putnam Capital Spectrum Cl A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Wells Fargo Core Bond C A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer TOD ⇒ Wells Fargo Premier Large Company Growth Cl A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ ALLIANZGI CONVERTIBLE CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Blackrock Global Alloc Invest Cl A	JT	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ BLACKROCK STR INC OP INVEST CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ BLACKSTONE ALTER MULTI STR CL D	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Cash	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ COL STR INC CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ COLUMBIA CONTRA CORE CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Deutsche X-trackers MSCI EAFE Hedged Equity ETF (DBEF)	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ EATON VANCE GLO MACRO ABS RET	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ GOLDMAN SACH LOC EM MKT DEBT CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Ishares Edge MSCI Mini Vol ETF	JT	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ iShares MSCI EAFE Value ETF (EFV)	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JOHN HANCOCK EMG MRKT	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JOHN HANCOCK GLO ABS RET STR CL A	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JPMORGAN ITL VAL CL A	JT	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JPMORGAN VAL ADV CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ LEGG MASON BW ABS RET OP CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ LORD ABBETT INFL FOCUSED CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ MFS INTL GROWTH CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ NATIXIS ASG MAGD FUTURES STR CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ OPPEN GLOB OPP CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ PRIN DIVERSIFIED REAL ASSET CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Prud Jennison Natl Resource	JT	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ PRUD TOTAL RETURN BOND CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ PUTNAM CAP SPECT CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ WELLS FARGO CORE BOND CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ WELLS FARGO PREMIER LG CO GR CL A	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Allianzgi Convertible CL A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Blackrock Strategic Income Opptys Investor CL A				
Ameriprise ADP Gary Palmer Individual IRA ⇒ Blackstone Alternative Multi Strat CL D		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Cash		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Columbia Contrarian Core CL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Columbia Strategic Income CL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Deutsche X Tracker MSCI EAFE Hedged Equity		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Eaton Vance Global Macro ABS Ret Advntg CL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Goldman Sachs local Em Mkt Debt Cl A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Ishares MSCI EAFE VALUE		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ John Hancock Em Mkt CL S		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ John Hancock Global Absolute Return Strat Cl A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ JPMorgan Value Advantage CL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Legg Mason BS Absolute Return Opp Cl A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Lord Abbett Inflation Focused CL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ MFS Intl Growth CL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Ameriprise ADP Gary Palmer Individual IRA ⇒ Natixis ASG Managed Futures Strategy CL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Oppenheimer Global Opp Cl A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Principal Diversified Real Asset CL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Prudential Total return Bond		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Putnam Capital Spectrum Cl A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Wells Fargo Core Bond CL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Wells Fargo Premier Large Company Growth CL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise Gary Palmer SEP IRA ⇒ Cash		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise Gary Palmer SEP IRA ⇒ Vanguard S&P 500 INDEX ETF NEW		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise One Financial Accounts ⇒ Cash	SP	\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Ameriprise SPS Ann Palmer TOD ⇒ Cash	SP	None	None	<input type="checkbox"/>
DESCRIPTION: The cash was moved to Ann Palmer TOD				
Ameriprise SPS Ann Palmer TOD ⇒ Ameriprise Sweep Money Market ⇒ Wells Fargo Cash & Sweep Money Market Funds	SP	\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000 <input type="checkbox"/>
DESCRIPTION: Sold Computer Science Corporation Stock (See Sch B); left proceeds in Wells Fargo Cash & Sweep Money Market Funds				
AXA Equitable Variable Life Insurance ⇒ Life Insurance		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500 <input type="checkbox"/>
DESCRIPTION: Annual Interest Earnings				
AXA Equitable Variable Life Insurance ⇒ Life Insurance		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500 <input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
DESCRIPTION: Annual Interest Earnings				
Canaan LLC - 20% partnership in 526 acres timberland investment (105.2 acres) near Vernon, Alabama, 20% Interest		\$100,001 - \$250,000	None	<input type="checkbox"/>
LOCATION: Vernon: Lamar County, AL, US, AL, US DESCRIPTION: Vernon: Lamar County				
Charles Schwab ⇒ AT&T Inc. (T)	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000 <input type="checkbox"/>
DESCRIPTION: Charles Schwab Joint Cash Flow Account				
Charles Schwab ⇒ AT&T Inc. (T)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000 <input type="checkbox"/>
DESCRIPTION: Charles Schwab Joint Cash Flow Account				
Charles Schwab ⇒ AT&T Inc. (T)	JT	\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: Charles Schwab Cash, Money Market and Deposit Accounts				
Charles Schwab ⇒ Frontier Communications Corporation (FTR)	JT	\$1 - \$1,000	None	<input type="checkbox"/>
Gary Palmer Individual IRA ⇒ American FD Cap		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Gary Palmer Individual IRA ⇒ Beck Mack and Oliver Partners FD		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab - IRA				
Gary Palmer Individual IRA ⇒ Blackrock Global		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ Cash & Sweep Money Market Funds		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ Diamond Hill Long Short Fund CL 1		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ EQS Long Short FD Inst		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Gary Palmer Individual IRA ⇒ FPA Crescent Fund Inst DESCRIPTION: Charles Schwab IRA		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Gary Palmer Individual IRA ⇒ Pimco All Asset All Authority CL INST DESCRIPTION: Charles Schwab IRA		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Gary Palmer Individual IRA ⇒ Pimco Low Duration Fund Instl Cl DESCRIPTION: Charles Schwab IRA		\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
Gary Palmer Individual IRA ⇒ Pimco Short Term Instl CL DESCRIPTION: Charles Schwab IRA		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Gary Palmer Individual IRA ⇒ Pimco Unconstrained BD FD INST CL DESCRIPTION: Charles Schwab IRA		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Gary Palmer Individual IRA ⇒ Wasatch Long Short FD INV DESCRIPTION: Charles Schwab IRA		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Gary Palmer Individual IRA ⇒ Wells Fargo Asset All OC Admin DESCRIPTION: Charles Schwab IRA		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Schwab Govt Money Fund SWGXX ⇒ Govt Money Fund Wells Fargo Absolute & Return INSTL		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Schwab Govt Money Fund SWGXX ⇒ Schwab Govt Money Fund DESCRIPTION: Charles Schwab 403(b)7		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
SPS ⇒ U.S. Savings Bonds DESCRIPTION: U.S. Savings Bonds		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer TOD ⇒ Blackrock Global Alloc Investor Cl A	SP	07/27/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Blackstone Alternative Multi Strategy CL D	SP	07/28/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Deutsche X trackers MSCI EAFE Hedged Eq	SP	06/17/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Deutsche X Trackers MSCI Japan Hedged	SP	06/17/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Ishares Edge Msci Min Volatility	SP	08/19/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Ishares MSCI EAFE Value	SP	11/15/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ IVY Science Technology Cl A	SP	07/27/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ John Hancock Emerging Markets Cl A	SP	02/18/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JP Morgan Strategic Income Opp Cl A	SP	02/18/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JP Morgan Value Adv Cl A	SP	08/19/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ JPMorgan Intl Value Cl A	SP	11/15/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Lord Abbett Inflation Focused Cl A	SP	08/19/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ MFS Intl Growth Cl A	SP	02/18/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Nuveen Global Infra Cl A	SP	07/27/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒	SP	08/19/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nuveen Global Infra Cl A					
Ameriprise ADP Ann Palmer TOD ⇒ Principal Diversified Real Asset Cl A	SP	08/19/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Prudential Jennison Natural Resources	SP	08/19/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Prudential Total Return Bond Cl A	SP	08/19/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Prudential Total Return Bonds Cl A	SP	06/17/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Putnam Capital Spectrum Cl A	SP	06/17/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Wells Fargo Core Bond Cl A	SP	02/18/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Wells Fargo Premier Lg Co Gro Cl A	SP	07/27/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Wisdomtree Trust Eur Hed Eq	SP	06/17/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ blackrock glo alloc investor	JT	07/27/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Deutsche X Track MSCI Jap Hed	JT	06/17/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ ish edge msci min vol eft	JT	08/19/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Ishares MSCI EAFE Val	JT	11/15/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ ivy science and technology	JT	07/27/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ jp morgan intl value cl a	JT	11/15/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary and Ann Palmer Joint ⇒ jp morgan str income opp cl a	JT	02/18/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JPM Value Adv cl a	JT	08/19/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ LORD ABBETT INFL FOCUS	JT	08/19/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Nuveen Global Infra CL A	JT	08/19/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ PRIN DIVERSIFIED REAL ASSET CL A	JT	08/19/2016	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Prud Jennison Natl Resources	JT	08/19/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Wisdomtree tr eur hed eq	JT	06/17/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fast Appliance Service	Spouse Hourly Part-Time	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Back of Birmingham, AL	September 2010	Mortgage on primary residence in Hoover, AL	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Ameriprise ADP Ann Palmer IRA (Owner: SP)
- Ameriprise ADP Ann Palmer TOD (Owner: SP)
LOCATION: Birmingham, AL, US
- Ameriprise ADP Gary and Ann Palmer Joint (Owner: JT)
LOCATION: US
- Ameriprise ADP Gary Palmer Individual IRA
- Ameriprise Gary Palmer SEP IRA
- Ameriprise One Financial Accounts (Owner: SP)
LOCATION: US
- Ameriprise SPS Ann Palmer TOD (Owner: SP)
LOCATION: Birmingham, AL, US
- Ameriprise SPS Ann Palmer TOD ⇒ Ameriprise Sweep Money Market (Owner: SP)
LOCATION: Birmingham, AL, US
- AXA Equitable Variable Life Insurance
- Charles Schwab (Owner: JT)
LOCATION: US
- Gary Palmer Individual IRA
- Schwab Govt Money Fund SWGXX
DESCRIPTION: Charles Schwab 403(b)(7)
- SPS
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Gary Palmer , 05/7/2017