

# Financial Disclosures

## Annual Report for Calendar 2016 (Amendment 1)

The Honorable Jeffry L Flake (Flake, Jeff)

Filed 07/27/2017 @ 10:47 AM

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I omitted assets because they meet the three-part test for exemption.

### Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200 or donate any amount to a charity on your behalf, for an article, speech, or appearance? **No**

### Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **No**

### Part 3. Assets

Did you, your spouse, or dependent child own any asset worth more than \$1000, have a deposit account with a balance over \$5,000, or receive income of more than \$200 from an asset? **Yes**

	<u>Asset</u>	<u>Asset Type</u>	<u>Owner</u>	<u>Value</u>	<u>Income Type</u>	<u>Income</u>
1	<b>Bank of America</b> (Phoenix, Arizona) Type: Checking, Savings,	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,	None (or less than \$201)
2	<b>AAPL - Apple Inc. (NASDAQ)</b>	Corporate Securities Stock	Joint	\$50,001 - \$100,000	None,	None (or less than \$201)
3	<b>Rental Unit</b> Description: Rental Unit (Provo, Utah)	Real Estate Commercial	Joint	\$250,001 - \$500,000	Rent/Royalties,	\$15,001 - \$50,000

**eFD: Home**

**URL:**

eFD: Home  
<https://efdsearch.senate.gov/search/home/>  
 Commercial

hide me

	<u>Asset</u>	<u>Asset Type</u>	<u>Owner</u>	<u>Value</u>	<u>Income Type</u>	<u>Income</u>
4	<b><u>GOOG</u> - Alphabet Inc.</b>	Corporate Securities Stock	Joint	None (or less than \$1,001)	None,	None (or less than \$201)
5	<b><u>AMZN</u> - Amazon.com, Inc.</b>	Corporate Securities Stock	Joint	\$15,001 - \$50,000	None,	None (or less than \$201)

#### Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you. Have you filed any paper-based PTRs in this period? **Yes**

#	Transaction Date	Owner	Ticker	Asset Name	Type	Amount	Comment
1	02/11/2016	Joint	AAPL	Apple Inc.	Purchase	\$15,001 - \$50,000	--
2	02/11/2016	Joint	AMZN	Amazon.com, Inc.	Purchase	\$15,001 - \$50,000	--

#### Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset that exceeded \$1,000? **No**

#### Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

#### Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel? **No**

#### Part 7. Liabilities

Did you, your spouse, or dependent child have a liability worth more than \$10,000 at any time? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2007	Joint	Mortgage	0	4.5% (30 yr. fixed)	\$100,001 - \$250,000	Citi Mortgage Sioux Falls, SD	Rental Mortgage

#	Incurred	Debtor	Type	Points	Rate	Amount	Creditor	Comments
					(Term)			
2	2005	Joint	Mortgage	0	4.875% (30 yr. fixed)	\$250,001 - \$500,000	Bank of America Simi Valley, CA	Home Mortgage

### Part 8. Positions

Did you hold any outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2005 to present	Other (Member)	National Advisory Board for the College of Family, Home and Social Science at BYU Provo, Utah	Nonprofit Organization	Non-profit Educational Organization

### Part 9. Agreements \* Amended

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms
1	Mar 2017	Random House a Division of Penguin Random House LLC New York, New York	Royalty Agreement	Advance and royalties based on customary and usual terms for book.

### Part 10. Compensation

**If this is your first report, or you are a candidate** did you receive compensation of more than \$5,000 from a single source in the **two** prior years? **This is not my first report.**

### Attachments & Comments

*No attachments added.*

*No comments added.*

---

hide me