



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Mark Takano
Status: Member
State/District: CA41

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/8/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alliant Credit Union		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Altura Credit Union		\$15,001 - \$50,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
California Public Retirement System		Undetermined	None		<input type="checkbox"/>
California State Teacher Retirement System		Undetermined	None		<input type="checkbox"/>
Congressional Federal Credit Union		\$1 - \$1,000	None		<input type="checkbox"/>
Mainstay U.S. Small Cap Mutual Fund		None	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
My 403b ⇒ Mainstay VP Moderate Allocation Fund		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
New York Life Whole Life Policy		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Mainstay U.S. Small Cap Fund		12/29/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Sofi	December 2016	Refinance of Student Loan	\$15,001 - \$50,000
	Alliant Credit Union	August 2016	Balance Transfer	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Code for Progress

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 1987	Self and the California State Teacher Retirement System	Continued Participation in retirement plan of prior employer
December 2017	Self and California Public Employee Retirement System	Continued Participation in retirement plan of prior employer
November 2012	Self, the Rialto Education Association, and the Rialto Unified School District	Unpaid leave of absence until end of Congressional Service

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Progressive Congress	02/4/2016	02/6/2016	Washington, DC - Baltimore, MD - Washington,DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o My 403b
DESCRIPTION: New York Life Variable Annuity: Mainstay Moderate Allocation

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mark Takano , 05/8/2017