



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Terri A. Sewell  
**Status:** Member  
**State/District:** AL07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 08/14/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Coach, Inc. (COH)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
MCG 401k ⇒ American Funds Europacific-R4		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
MCG 401k ⇒ Eagle Mid Cap Growth-A		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: On 1/6/15, Exchange Redemption of Columbia Acorn Fund-A and Exchange Purchase of Eagle Mid Cap Growth- A Fund					
MCG 401k ⇒ Invesco Growth & Income Fund -A		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
MCG 401k ⇒ Victory Small Co. Opportunity-A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
MCG 401k ⇒		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Stable Principal Fund					
Merrill Lynch IRA ⇒ Amer Funds Amcap		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Amer Funds Washington		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Euro Pacific		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Growth Fund		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Investment Co.		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Columbia Marsico Growth		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Eaton Vance Income Fund		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Money Mkt Fund Rsrvs CL1		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Wells Fargo Advantage		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo Acct		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MCG 401k ⇒ Columbia Acorn Fund-A		01/6/2015	E	\$50,001 - \$100,000	
DESCRIPTION: Exchange redemption of Columbia Acorn Fund-A and Exchange Purchase of Eagle Mid Cap Growth-A Fund.					
MCG 401k ⇒ Eagle Mid Cap Growth-A		01/6/2015	E	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Exchange redemption of Columbia Acorn Fund-A and Exchange Purchase of Eagle Mid Cap Growth-A Fund.					

\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Bank	January 2013	Personal Loan	\$10,000 - \$15,000
	Regions Bank	2009	Personal Loan	\$50,001 - \$100,000
	Regions Bank	2009	Personal Loan	\$100,001 - \$250,000
	Regions Bank	December 2005	Mortgage on Personal Residence Birmingham, AL	\$250,001 - \$500,000
	Citibank	December 2015	Credit Card	\$10,000 - \$15,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (uncompensated)	Congressional Black Caucus Foundation

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

Source	Description	Value
Minister of Agriculture, Republic of Cuba (Havana, CU)	25 MonteChristo Cigars received 11/12/15	\$750.00

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- MCG 401k
- Merrill Lynch IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

- Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Terri A. Sewell , 08/14/2016