

Virginia Conflict of Interest and Ethics Advisory Council				
STATE AND LOCAL STATEMENT OF ECONOMIC INTERESTS				
NAME: Terence McAuliffe				
OFFICE HELD OR SOUGHT: GOVERNOR		AGENCY NAME: Office of the Governor	ARE YOU FILING THIS FORM AS A CANDIDATE FOR ELECTION TO THIS OFFICE? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
BUSINESS ADDRESS:	STREET 1111 EAST BROAD STREET		TELEPHONE:	
	CITY RICHMOND	STATE VA	ZIP 23219	OFFICE 804-786-2211
				HOME REDACTED
EMAIL ADDRESS: REDACTED				
FIRST AND LAST NAMES OF MEMBERS OF IMMEDIATE FAMILY: DOROTHY MCAULIFFE, MARY MCAULIFFE, SARAH MCAULIFFE, PETER MCAULIFFE				

This Statement of Economic Interests will be available to the public via the searchable database on the Virginia Conflict of Interest and Ethics Advisory Council website, as required by § 30-356.

REPORT TO THE BEST OF INFORMATION AND BELIEF Information required on this Statement must be provided on the basis of the best knowledge, information, and belief of the individual filing the Statement as of the date of this report.

AFFIRMATION

I swear or affirm that the information provided on this statement is full, true, and correct to the best of my knowledge.

Terence McAuliffe (Electronically Signed: 1/17/2017 2:20:58 PM)

1/17/2017 2:20:58 PM

Signature of Officer or Employee

Date

Any filer who knowingly and intentionally makes a false statement of a material fact on the Statement of Economic Interests is guilty of a Class 5 felony.

State and Local Statement of Economic Interests

SCHEDULE B

PERSONAL DEBTS

NAME: Terence McAuliffe

QUESTIONS:

1. Do you owe more than \$5,000 to any one creditor, including any contingent debt to any one creditor?

DO NOT INCLUDE any debt owed to any government or any loan secured by a recorded lien on property if such lien is at least equal to the value of the loan.

Yes No **If yes, complete Table(s) 1A, 1B and/or 1C.**

2. Does a member of your immediate family owe more than \$5,000 to any one creditor, including any contingent debt to any one creditor?

DO NOT INCLUDE any debt owed to any government or any loan secured by a recorded lien on property if such lien is at least equal to the value of the loan.

Yes No **If yes, complete Table(s) 2A, 2B and/or 2C.**

TABLES 1A, 1B, and 1C

INSTRUCTIONS:

Disclose personal debts, including contingent debts, owed by you to each category of creditor by selecting the appropriate category listed in TABLE 1A. To calculate the amount of personal debt to disclose for each category of creditor, include all debts owed to creditors within each category, but DO NOT INCLUDE any debt owed to any one creditor in an amount of \$5,000 or less.

If you owe a personal debt to a business creditor that is not included in any category of creditor listed in TABLE 1A, disclose such debt in TABLE 1B. List the name of the business creditor and its principal business activity.

If you owe a personal debt to an individual creditor, disclose such debt in TABLE 1C. Identify the name of the individual creditor and his principal business or occupation.

If you owe a personal debt jointly with another person who is not a member of your immediate family, disclose only your share of the debt.

If you owe a personal debt jointly with a member of your immediate family, disclose any such debt in TABLE 1A, 1B, or 1C, as appropriate, as if you are solely liable for the total amount of the debt, and DO NOT DISCLOSE such debt in TABLE 2A, 2B, or 2C.

DO NOT REPORT:

- Any debt owed to any one creditor in an amount of \$5,000 or less
- Any debt owed to any government
- Any loan secured by a recorded lien on property if such lien is at least equal to the value of the loan

My personal debts are as follows:

Table 1A. Creditor Categories:

SELECT APPROPRIATE CATEGORIES	AMOUNT OF PERSONAL DEBT
Banks, credit unions, and other savings institutions	Not Applicable
Other loan or finance companies	Not Applicable
Issuers of credit cards	Not Applicable
Insurance companies	Not Applicable
Stock, commodity, or other brokerage companies	Not Applicable

Table 1B. Other Business Creditors:

NAME OF CREDITOR	CREDITOR'S PRINCIPAL BUSINESS ACTIVITY	AMOUNT OF PERSONAL DEBT
COLUMBIA LAND & DEVELOPMENT, INC	LAND DEVELOPMENT	MORE THAN \$50,000
		Not Applicable
		Not Applicable
		Not Applicable
		Not Applicable

Table 1C. Individual Creditors:

NAME OF CREDITOR	CREDITOR'S PRINCIPAL BUSINESS OR OCCUPATION	AMOUNT OF PERSONAL DEBT
		Not Applicable
		Not Applicable
		Not Applicable
		Not Applicable
		Not Applicable

TABLES 2A, 2B, and 2C**INSTRUCTIONS:**

Disclose personal debts, including contingent debts, owed by a member of your immediate family to each category of creditor by selecting the appropriate category listed in TABLE 2A. To calculate the amount of personal debt to disclose for each category of creditor, include all debts owed to creditors within each category, but DO NOT INCLUDE any debt owed to any one creditor in an amount of \$5,000 or less.

If a member of your immediate family owes a personal debt to a business creditor that is not included in any category of creditor listed in TABLE 2A, disclose such debt in TABLE 2B. List the name of the business creditor and its principal business activity.

If a member of your immediate family owes a personal debt to an individual creditor, disclose such debt in TABLE 2C. Identify the name of the individual creditor and his principal business or occupation.

If a member of your immediate family owes a personal debt jointly with another person not yourself who is not a member of your immediate family, disclose only his share of the debt.

If you owe a personal debt jointly with a member of your immediate family, report any such debt in TABLE 1A, 1B, or 1C, as appropriate, as if you are solely liable for the total amount of the debt, and DO NOT DISCLOSE such debt in TABLE 2A, 2B, or 2C.

DO NOT REPORT:

- Any debt owed to any one creditor in an amount of \$5,000 or less
- Any debt owed to any government
- Any loan secured by a recorded lien on property if such lien is at least equal to the value of the loan

The personal debts of members of my immediate family are as follows:

Table 2A. Creditor Categories:

SELECT APPROPRIATE CATEGORIES	AMOUNT OF PERSONAL DEBT
Banks, credit unions, and other savings institutions	Not Applicable
Other loan or finance companies	Not Applicable
Issuers of credit cards	Not Applicable
Insurance companies	Not Applicable
Stock, commodity, or other brokerage companies	Not Applicable

Table 2B. Other Business Creditors:

NAME OF CREDITOR	CREDITOR'S PRINCIPAL BUSINESS ACTIVITY	AMOUNT OF PERSONAL DEBT
COLUMBIA LAND & DEVELOPMENT, INC	LAND DEVELOPMENT	MORE THAN \$50,000
		Not Applicable
		Not Applicable
		Not Applicable
		Not Applicable

Table 2C. Individual Creditors:

NAME OF CREDITOR	CREDITOR'S PRINCIPAL BUSINESS OR OCCUPATION	AMOUNT OF PERSONAL DEBT
		Not Applicable
		Not Applicable
		Not Applicable
		Not Applicable
		Not Applicable

State and Local Statement of Economic Interests

SCHEDULE C

SECURITIES

NAME: Terence McAuliffe

QUESTION:

Do you or a member of your immediate family, separately or together, own securities valued in excess of \$5,000 invested in one business or Virginia governmental entity?

INCLUDE securities held in (i) trusts; (ii) individual retirement arrangements (IRAs); (iii) defined contribution plans, including plans established in accordance with sections 401, 403, or 457 of the Internal Revenue Code; and (iv) any other type of investment account.

INCLUDE securities not held in your name or the name of a member of your immediate family if you or a member of your immediate family retains the right to control such securities or the right to receive the income from such securities.

Yes

No

If yes, complete the table for each such security.

INSTRUCTIONS:

Disclose each business or Virginia governmental entity in which you or a member of your immediate family, separately or together, own securities valued in excess of \$5,000.

INCLUDE securities held in (i) trusts; (ii) individual retirement arrangements (IRAs); (iii) defined contribution plans, including plans established in accordance with sections 401, 403, or 457 of the Internal Revenue Code; and (iv) any other type of investment account.

INCLUDE securities not held in your name or the name of a member of your immediate family if you or a member of your immediate family retains the right to control such securities or the right to receive the income from such securities.

“Securities” INCLUDES:

- Stocks
- Bonds
- Mutual funds
- Limited partnerships
- Commodity futures contracts

“Securities” EXCLUDES:

- Defined benefit plans, including pension plans
- Certificates of deposit
- Money market funds
- Annuity contracts
- Insurance policies
- Securities issued by the U.S. government or other government securities not issued by the Commonwealth or its political subdivisions.

List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account, if such security is valued in excess of \$5,000.

For defined contribution plans administered by the Commonwealth or its political subdivisions, list the administering agency as the issuer of the security, unless the security is held in a self-directed brokerage account, in which case list the issuer of the security.

NAME OF ISSUER OF SECURITY	TYPE OF SECURITY (STOCKS, BONDS, MUTUAL FUNDS, IRA, ETC.)	VALUE OF SECURITY
ALBERMARLE CNTY VA ECON DEV	BOND	MORE THAN \$250,000
AMERICAN BALANCED FUND	MUTUAL FUND	\$5,001 to \$50,000
AMERICAN CAPITAL MANAGEMENT CO	STOCK	MORE THAN \$250,000
AMERICAN COMBUSTION INVESTMENTS, LLC	PARTNERSHIP INTEREST	\$5,001 to \$50,000
AMERICAN FINANCIAL GROUP, INC	STOCK	\$5,001 to \$50,000
ARLINGTON COUNTY VA	BOND	MORE THAN \$250,000
BLACKSTREET CAPITAL PARTNERS (QP), LP	PARTNERSHIP INTEREST	\$5,001 to \$50,000
BOSTON PARTNERS LONG/SHORT RESEARCH FD	MUTUAL FUND	\$5,001 to \$50,000
CATALYST HEDGED FUTURES FD	MUTUAL FUND	\$5,001 to \$50,000
CARLYLE ENERGY CO-INVESTMENT III, LP	PARTNERSHIP INTEREST	\$5,001 to \$50,000
CHESAPEAKE VA	BOND	MORE THAN \$250,000
COLUMBIA LAND & DEVELOPMENT CORP	STOCK	MORE THAN \$250,000
CULPEPER CNTY VA ECON DEV	BOND	MORE THAN \$250,000
DRIEHAUS EMERGING MARKETS	MUTUAL FUND	\$5,001 to \$50,000
EATON VANCE F/R FUND CL A	MUTUAL FUND	MORE THAN \$250,000
FACEBOOK, INC	STOCK	\$5,001 to \$50,000
FAIRFAX CNTY VA ECON DEV	BOND	MORE THAN \$250,000
FTLH INVESTMENTS, LLC	PARTNERSHIP INTEREST	\$5,001 to \$50,000
HAMPTON ROADS SANTTN DIST VA WA	BOND	MORE THAN \$250,000
HAMPTON ROADS SANTTN DIST VA WA	BOND	\$50,001 to \$250,000
ISLE WIGHT CNTY VA	BOND	MORE THAN \$250,000
ISLE WIGHT CNTY VA	BOND	MORE THAN \$250,000
IVA WORLDWIDE	MUTUAL FUND	\$50,001 to \$250,000
JH STRATEGIC INC OPP CL A	MUTUAL FUND	MORE THAN \$250,000
LEESBURG VA	BOND	MORE THAN \$250,000
LOUDOUN COUNTY VA	BOND	MORE THAN \$250,000
LOUDOUN COUNTY VA	BOND	MORE THAN \$250,000
LOUDOUN COUNTY VA	BOND	MORE THAN \$250,000

LYNCHBURG VA	BOND	MORE THAN \$250,000
MONTAG & CALDWELL GROWTH	MUTUAL FUND	\$50,001 to \$250,000
MONTGOMERY CNTY VA	BOND	\$50,001 to \$250,000
NORTHERN VA TRANSN AUTH	BOND	MORE THAN \$250,000
OLD WESTBURY VENTURE CAPITAL FUND II, LP	PARTNERSHIP INTEREST	\$5,001 to \$50,000
PALADIN CAPITAL PARTNERS CO-INV, LLC	PARTNERSHIP INTEREST	\$50,001 to \$250,000
POPLAR FOREST PARTNERS CL A	MUTUAL FUND	\$50,001 to \$250,000
PORTSMOUTH VA	BOND	MORE THAN \$250,000
PORTSMOUTH VA	BOND	\$50,001 to \$250,000
PORTSMOUTH VA	BOND	MORE THAN \$250,000
PRINCE WILLIAM CNTY VA INDL DE	BOND	MORE THAN \$250,000
PURCELLVILLE VA	BOND	MORE THAN \$250,000
PUT SPXW FEB@\$2000 EXP 2/3/17	OPTION	\$5,001 to \$50,000
PUT SPX FEB @ \$2135 EXP 2/17/17	OPTION	\$5,001 to \$50,000
RAC ACQUISITION, LLC	PARTNERSHIP INTEREST	\$5,001 to \$50,000
RICHMOND VA PUB UTIL REV	BOND	MORE THAN \$250,000
RLJ LODGING TR REIT	STOCK	\$50,001 to \$250,000
ROANOKE CNTY VA ECON DEV A	BOND	\$50,001 to \$250,000
ROANOKE VA	BOND	MORE THAN \$250,000
ROANOKE VA ECONOMIC DEV AUTH	BOND	MORE THAN \$250,000
ROANOKE VA INDL DEV AUTH HOSP	BOND	\$5,001 to \$50,000
SCRUBS AC INVESTMENTS, LLC	PARTNERSHIP INTEREST	\$5,001 to \$50,000
SHP, LP	PARTNERSHIP INTEREST	\$50,001 to \$250,000
SHP DIGITAL FUND II, LLC	PARTNERSHIP INTEREST	MORE THAN \$250,000
SHP II, LP	PARTNERSHIP INTEREST	MORE THAN \$250,000
STEPHENS MID-CAP GROWTH	MUTUAL FUND	\$50,001 to \$250,000
SUFFOLK VA	BOND	MORE THAN \$250,000
SURREY HOMES, LLC	PARTNERSHIP INTEREST	MORE THAN \$250,000
SWIFT SPINNING, LLC	PARTNERSHIP INTEREST	\$5,001 to \$50,000
THE GROWTH FUND OF AMERICA	MUTUAL FUND	MORE THAN \$250,000
THE INVESTMENT COMPANY OF AMERICA	MUTUAL FUND	\$5,001 to \$50,000
VIRGINIA COLLEGE BLDG AUTH	BOND	MORE THAN \$250,000
VIRGINIA COLLEGE BLDG AUTH	BOND	MORE THAN \$250,000

VIRGINIA COMMONWEALTH TRANSN BRD	BOND	MORE THAN \$250,000
VIRGINIA ST HSG DEV AUTH HOME0	BOND	\$50,001 to \$250,000
VIRGINIA ST RES AUTH INFRASTRU	BOND	\$5,001 to \$50,000
VIRGINIA ST RES AUTH INFRASTRU	BOND	\$50,001 to \$250,000
VIRGINIA ST RES AUTH INFRASTRU	BOND	MORE THAN \$250,000
VIRGINIA ST RES AUTH INFRASTRU	BOND	MORE THAN \$250,000
WASHINGTON MUTUAL INVESTORS FUND	MUTUAL FUND	MORE THAN \$250,000
WESTERN CAP RESOURCES INC	STOCK	\$5,001 to \$50,000
XANTHUS FUND	MUTUAL FUND	MORE THAN \$250,000
ZIOPHARM ONCOLOGY, INC	STOCK	\$50,001 to \$250,000
NEW RIVER MANAGEMENT VI, LP	PARTNERSHIP INTEREST	\$50,001 to \$250,000
INVESCO INTERNATIONAL GROWTH	MUTUAL FUND	\$50,001 to \$250,000

State and Local Statement of Economic Interests

SCHEDULE G

GIFTS

NAME: Terence McAuliffe

QUESTION:

Did you or a member of your immediate family receive from any (i) lobbyist; (ii) lobbyist's principal; or (iii) contractor any gift or combination of gifts with a value exceeding \$50 during the prior calendar year?

For state officers and employees, a contractor is a person, organization, or business who is or is seeking to become a party to a contract with the state governmental or advisory agency of which you are an officer or an employee or over which you have the authority to direct such agency's activities.

DO NOT INCLUDE gifts with a value of less than \$20. Such items are exempted from the definition of a gift and should not be aggregated together or reported.

Yes [X]

No []

If yes, complete the table below.

INSTRUCTIONS:

Disclose each lobbyist, lobbyist's principal, or contractor that, during the prior calendar year, gave you or a member of your immediate family any gift or combination of gifts with a value exceeding \$50.

Identify the recipient and donor of each such gift. Disclose the exact gift or event, the date on which you accepted it, and the value of the gift. If an exemption from the \$100 gift cap established in § 2.2-3103.1 applies, mark the applicable exemption.

NAME OF RECIPIENT	NAME OF DONOR	EXACT GIFT OR EVENT	DATE ACCEPTED	VALUE	GIFT CAP EXEMPTION
Terence McAuliffe	Ambassador of Vietnam Pham Quang Vinh	Decorative Dish	June 29, 2016	\$50	
Terence McAuliffe	Kelly Spangler (Jamestown/Yorktown Foundation)	4 t-shirts	August 9, 2016	\$50	
Terence McAuliffe	H.S. Cho (President Hyosung Corporation)	Decorative Dishes	September 13, 2016	\$50	
Terence McAuliffe	Washington Wizards	Basketball & T-Shirt	September 27, 2016	\$50	
Terence McAuliffe	Roy Vanover (Kentucky Tourism)	Horseracing Tie	October 8, 2016	\$50	
Terence McAuliffe	Cuban Ambassador Jose Cabanas	Cigars & Rum & Cuban Book	October 11, 2016	\$90	
Terence McAuliffe	Bangladesh Ambassador Mohammad Ziauddin	Bangladesh Book & Tea dishes	October 11, 2016	\$50	
Terence McAuliffe	Chairman Liu Zhiqiang (China Oceanwide Holdings Group)	Replica Chinese Scroll	October 21, 2016	\$50	
Terence McAuliffe	Ambassador of Armenia Grigot Hovhannissian	Ararat Armenian Brandy & Armenia Book	September 9, 2016	\$90	